
Selected transactions



Swedbank Corporate Finance

9 May, 2012

Table of contents

Sweden & Norway



Selected transactions



Adviser to EQT in connection with the acquisition of Anticimex

SEK 2,900m

April 2012



Bond issue

SEK 350m

March 2012



Public offer to the owners of Dagon
adviser to Klöver

SEK 1,474m

January 2012



Bond issue

SEK 500m

January 2012



Bond issue

SEK 320m

January 2012



Directed issue of preference shares

SEK 257m

January 2012



Sale of all shares in Ventelo to EQT

NOK 3,600m

December 2011



Sale of Movement Medical to Capio
adviser to the seller

N/A

December 2011



Rights issue

SEK 600m

December 2011



Adviser to 4 Norwegian energy companies for the acquisition of a 24.5% stake

N/A

October 2011

Selected transactions



Private placement

USD 35m

October 2011



Private placement

NOK 70m

September 2011



Private placement

NOK 489m

August 2011



Adviser to Floatel in the amalgamation with Aqua Pellentesque

USD 650m

Pending



Private placement

NOK 900m

August 2011



Bond issue

N/A

June 2011



Sale of the company to Finisar Corp

NOK 750m

May 2011



Sale of shares in Norwegian Hard Rock Drilling AS

N/A

May 2011



Bond issue

NOK 250m

May 2011













Private placement

USD 330m

April 2011

Selected transactions

 <p>Private placement</p> <p>USD 65m</p> <p>April 2011</p>	 <p>IPO</p> <p>USD 350m</p> <p>April 2011</p>	 <p>Bond issue</p> <p>NOK 550m</p> <p>April 2011</p>	 <p>Public offering</p> <p>NOK 457m</p> <p>April 2011</p>	 <p>Rights issue</p> <p>SEK 329m</p> <p>April 2011</p>
 <p>Sale of StormGeo to Reiten & Co adviser to the seller</p> <p>N/A</p> <p>April 2011</p>	 <p>Private placement</p> <p>USD 55m</p> <p>April 2011</p>	 <p>IPO</p> <p>N/A</p> <p>March 2011</p>	 <p>Private placement</p> <p>MSEK 150</p> <p>March 2011</p>	 <p>Bond issue</p> <p>NOK 600m</p> <p>March 2011</p>

Selected transactions



Adviser to KJR in the sale of the company's Belt self-unloader division

N/A

March 2011



Bond issue

NOK 350m

March 2011



Bond issue

USD 120m

February 2011



Directed issue

SEK 285m

February 2011



Public offer to the owners of Q-Med
adviser to Galderma

SEK 7,700m

February 2011



Private placement

SEK 285m

January 2011



DETNORSKE

Bond issue

NOK 600m

January 2011

First Dividend Opportunity

Private placement

NOK 65.9m

December 2010



Adviser to Cegal AS tied to the acquisition of a 75% stake by Norvestor

N/A

December 2010



Private placement

USD 60m

December 2010

Selected transactions



Divestment of LdB to Cederroth adviser to Hardford

N/A

December 2010



Rights issue

SEK 2,520m

December 2010



Rights issue

SEK 6,251m

December 2010



EITZEN GROUP
Est. 1883

Private placement

NOK 146m

December 2010



Adviser to RUE AS in connection with the acquisition by Fugro

N/A

December 2010



Private placement

USD 63m

December 2010



Bond issue

NOK 700m

December 2010



Rights issue

SEK 227m

November 2010



Financing of acquisition of Munters

SEK 5.7m

November 2010



Joint Global Coordinator Underwriter

SEK 1,700m

November 2010

Selected transactions



Adviser to Hyresbostäder i Sverige I AB & Acta

SEK 7m

November 2010



IPO

USD 50m

November 2010



Private placement

USD 21m

November 2010



Bond issue

NOK 900m

November 2010



Bond issue

NOK 600m

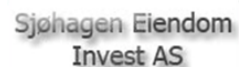
November 2010



Bond issue

NOK 600m

November 2010



Financial adviser and manager

NOK 112.5m

November 2010



Bond issue

NOK 1,000m

November 2010



Adviser in rights issue and managing direct issue

SEK 155,5m and 225m

October 2010













Rights issue

NOK 30m

October 2010

Selected transactions

 <p>Private placement</p> <p>NOK 35m</p> <p>October 2010</p>	 <p>Bond issue</p> <p>USD 140m</p> <p>October 2010</p>	 <p>Bond issue</p> <p>NOK 225m</p> <p>October 2010</p>	 <p>Adviser to Statskog tied to the acquisition of Orkla's forest assets</p> <p>NOK 1,725m</p> <p>October 2010</p>	 <p>Block purchase of shares in Intex Resources ASA</p> <p>NOK 72m</p> <p>September 2010</p>
 <p>Bond issue</p> <p>NOK 750m</p> <p>September 2010</p>	 <p>Adviser to Prosafe tied to the sale of the company to BW Offshore</p> <p>NOK 9,000m</p> <p>September 2010</p>	 <p>3 yr convertible bond issue</p> <p>USD 4m</p> <p>August 2010</p>	 <p>Public offer to the owners of Tricorona adviser to Barclays</p> <p>SEK 1,130m</p> <p>July 2010</p>	 <p>IPO</p> <p>N/A</p> <p>July 2010</p>

Selected transactions

Family Holding AS

Financial adviser in connection with acquisition of properties

NOK 250m

July 2010



Adviser to Herkules in connection with the acquisition of Intelcom

N/A

July 2010



Bond issue

USD 200m

July 2010



Bond issue

USD 20m

July 2010



Divestment of DK Properties adviser to seller

N/A

June 2010



Divestment of YrkesAkademin adviser to the seller

N/A

June 2010



Private placement

NOK 43m

June 2010



Sale and leaseback Havila Troll

USD 57m

June 2010



Bond issue

NOK 300m

June 2010



Change of list to Nasdaq OMX Stockholm

N/A

June 2010

Selected transactions



Private placement

NOK 300m

June 2010



Adviser for DONG Energy tied to the sale of shares in Nordkraft and SKS

NOK 2,200m

June 2010



IPO

N/A

June 2010



Acquisition of Simrad Optronics ASA

NOK 590m

June 2010



IPO

N/A

May 2010



Syndication of properties

NOK 590m

May 2010



Convertible bond issue

NOK 320m

May 2010



IPO

N/A

May 2010



Bond issue

NOK 325m

May 2010












Acquisition of Kammerherreløkka in Porsgrunn

N/A

April 2010

Selected transactions

 <p>Private placement</p> <p>SEK 87m</p> <p>April 2010</p>	 <p>Acquisition of Grycksbo Paper AB adviser to Arctic Paper</p> <p>N/A</p> <p>March 2010</p>	 <p>Rights issue</p> <p>SEK 56m</p> <p>March 2010</p>	 <p>Merger between Bridge Energy AS and Silverstone Energy Ltd</p> <p>N/A</p> <p>March 2010</p>	 <p>Private placement</p> <p>USD 55m</p> <p>March 2010</p>
 <p>Private placement</p> <p>SEK 165m</p> <p>March 2010</p>	 <p>Sale of new Store Europe to Herkules</p> <p>N/A</p> <p>March 2010</p>	 <p>Merger between Bridge Energy AS and Silverstone Energy Ltd</p> <p>N/A</p> <p>March 2010</p>	 <p>Bond issue</p> <p>USD 225m</p> <p>March 2010</p>	<p>Ryger Eiendom AS</p> <p>Financial adviser in connection with acquisition of properties</p> <p>NOK 110m</p> <p>February 2010</p>

Selected transactions



Private placement

NOK 81m

January 2010



Acquisition and merger
with Riverstone

NOK 1,960m

December 2009



Share issue of 30 million
new shares

NOK 135m

December 2009



Private placement

USD 10m

December 2009



Private placement

USD 200m

December 2009



Acquisition of Bjørge ASA

NOK 470m

December 2009



Bond issue

NOK 500m

December 2009



Rights issue

SEK 138m

December 2009



Rights issue

SEK 127m

December 2009



Rights issue

SEK 225m

December 2009

Selected transactions



Private placement and secondary sale of shares

NOK 210m

November 2009



Issue of PCCs

NOK 1,250m

November 2009



Rights issue

SEK 15,075m

October 2009



Private placement

NOK 30m

October 2009



Sale of shares for the 2 largest shareholders

NOK 70m

October 2009



Adviser to the acquisition of power plants in Salten from Orkla

NOK 4,300m

October 2009



3 yr Bond issue
5 yr Bond issue

NOK 2,000m

October 2009



Private placement

NOK 72m

September 2009



Bond issue

NOK 400m

September 2009



Sale of ROV Vessels to GC Rieber

NOK 800m

September 2009

Selected transactions



Public offer to the owners of Din Bostad
adviser to Balder

N/A

September 2009



Share issue

NOK 76.5m

August 2009



Estimation of value BKK
Fibersatsing

N/A

August 2009



Public offer to the owners of Annehem Fastigheter
adviser to Peab

N/A

August 2009



Manager of a FRN bond issue

N/A

July 2009



Placement towards strategic partner

N/A

July 2009



Financial restructuring of the company

N/A

July 2009



Private placement

N/A

June 2009



Sale of property

N/A

June 2009



Sale of property

N/A

June 2009

Selected transactions



Private placement

NOK 150m

June 2009



Bond issue

NOK 500m

June 2009



Private placement

USD 150m

June 2009



Merger with WellPro AS to form Acona Wellpro AS

N/A

June 2009



Acquisition of an additional 21% stake in IOS Offshore by NCA

N/A

June 2009



Sale of CSV North Ocean 103 to Technip

N/A

June 2009



Sale of the company to Lyse Tele

NOK 150m

June 2009



Rights issue

SEK 164m

June 2009



Rights issue

SEK 91m

June 2009



Manager of a bond issue

NOK 300m

June 2009

Selected transactions



Public offer to the owners of Semcon
adviser to JCE Group

N/A

May 2009



Estimate of value Lyse
Tele

N/A

March 2009



Acquisition of Wega Mining
ASA

NOK 530m

May 2009



B. Friele & Sønner

Private placement

USD 110m

April 2009

Sale of property

NOK 212.5m

April 2009



Manager of a FRN bond
issue

NOK 300m

February 2009



Divestiture of
Rockhammar mill

N/A

April 2009



Bid on Fosema
adviser to Brinova

N/A

March 2009

ÅLANDSBANKEN



Divestiture of Kaupthing
Bank Sverige
adviser to Kaupthing

SEK 12,369m

March 2009













Adviser to Interaction AS
tied to the sale of the
business to Fugro











N/A

March 2009

Selected transactions

 <p>Manager of a FIX bond issue</p> <p>NOK 90m</p> <p>May 2009</p>	 <p>Manager of a FRN bond issue</p> <p>NOK 300m</p> <p>March 2009</p>	 <p>Manager of a FIX bond issue</p> <p>NOK 300m</p> <p>March 2009</p>	 <p>Manager of a FRN bond issue</p> <p>NOK 300m</p> <p>March 2009</p>	 <p>Bond Restructuring and established Senior Loan financing</p> <p>USD 200m</p> <p>April 2009</p>
 <p>Spin-off and IPO of Hexagon Polymers</p> <p>N/A</p> <p>June 2008</p>	 <p>Manager of a bond issue</p> <p>NOK 200m</p> <p>February 2009</p>	 <p>Acquisition of ABB Zamech in Poland</p> <p>NOK 200m</p> <p>February 2009</p>	 <p>Rights issue</p> <p>SEK 12,369m</p> <p>January 2009</p>	 <p>Acquisition of Peab Industri adviser to Peab</p> <p>N/A</p> <p>December 2008</p>

Selected transactions

 <p>Acquisition of Nordic Growth Market NGM adviser to Börse Stuttgart</p> <p>N/A</p> <p>November 2008</p>	 <p>Acquisition of Mochenwangen Papier GmbH adviser to Arctic Paper</p> <p>N/A</p> <p>October 2008</p>	 <p>IPO</p> <p>SEK 280m</p> <p>June 2008</p>	 <p>Private placement</p> <p>N/A</p> <p>June 2008</p>	 <p>Manager of a FRN bond issue</p> <p>NOK 200m</p> <p>February 2009</p>
 <p>Rights issue</p> <p>SEK 25m</p> <p>June 2008</p>	 <p>IPO</p> <p>SEK 310m</p> <p>May 2008</p>	 <p>Spin-off and IPO of Peab Industri</p> <p>N/A</p> <p>March 2008</p>	 <p>IPO</p> <p>N/A</p> <p>March 2008</p>	 <p>Divestment of Jarl Trä adviser to Jarl Trä shareholders</p> <p>N/A</p> <p>January 2008</p>

Selected transactions



MTG
MODERN TIMES GROUP



Acquisition of
Gymgrossisten by MTG
adviser to Gymgrossisten

N/A

December 2007



Spin-off and IPO
of Precomp Solutions

N/A

October 2007



IPO

SEK 230m

June 2007



Rights issue

SEK 30m

May 2007



IPO

N/A

April 2007



Acquisition of Sardus by
Atria
adviser to Sardus

N/A

April 2007



Acquisition of Folksam
Fond
adviser to Swedbank

EUR 50m

February 2007



Acquisition of Kentor
adviser to Telecomputing

EUR 32m

February 2007



Acquisition of TAS
Kommerzbank
adviser to Swedbank

EUR 571m

February 2007



Rights issue

SEK 231m

February 2007

Selected transactions



Divestment of Allround to XPonCard
adviser to Swedbank

N/A

January 2007



IPO

EUR 14m

December 2006



Rights issue

SEK 73m

November 2006



IPO

N/A

October 2006



IPO

N/A

October 2006



Divestment of Bravida
adviser to the sell side

N/A

April 2006



Reverse take over of
24hPoker
adviser to Daydream

EUR 210m

April 2006



Rights issue

SEK 260m

April 2006



Acquisition of Glocalnet
adviser to Glocalnet

N/A

March 2006



Rights issue

SEK 358m

December 2005

Selected transactions



Divestment of KIAB to Lindorff
adviser to Swedbank

N/A

September 2005



Public offer to the owners
of Hansabank
adviser to Swedbank

EUR 1,730m

April 2005



Acquisition of Don Donna
adviser to Wedins

N/A

March 2005



Rights issue

SEK 151m

February 2005



Joint venture between
Swedbank and Barclays
adviser to Swedbank

EUR 111m

February 2005



Public offer by Wihlborgs
to the owners of Fabege
adviser to Wihlborgs

N/A

September 2004



Acquisition of Drott by
Stena
adviser to Drott

N/A

July 2004



Divestment of FIH to
Kaupthing Bank
adviser to Swedbank

EUR 1,344m

June 2004



Rights issue

SEK 151m

May 2004



Rights issue

SEK 1,430m

March 2004